

Date: June 12, 2023

To,  
BSE Limited  
25<sup>th</sup> Floor, P J Towers,  
Dalal Street  
Mumbai- 400001, MH

**Scrip Code: 532829**

**Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 "Listing Regulations".**

Dear Sir/ Ma'am,

Pursuant to Regulation 30 of SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we wish to inform you that the Board of Directors of Lehar Footwears Limited ("the Company") at its Meeting held on today, i.e., June 12, 2023, which commenced at 05:30 P.M. and concluded at 06:00 P.M. inter alia, considered and approved the conversion of 6,66,500 (Six Lakh Sixty-Six Thousand Five Hundred) Warrants into 6,66,500 (Six Lakh Sixty-Six Thousand Five Hundred) Equity Shares of face value of Rs. 10/- each, pursuant to exercise of their rights of conversion of warrants into Equity Shares, out of the total 40,00,000 warrants of issued and allotted on November 11, 2022 on a Preferential Allotment Basis ("Preferential Issue").

S. No.	Name of the Proposed Allottee	Category (Promoter/ Non - Promoter)	No. of Warrants held	No. of warrants applied for conversion	No. of Equity Shares allotted
1.	Raj Kumar Agarwal	Promoter	125000	125000	125000
2.	Megha Agarwal	Promoter Group	100000	100000	100000
3.	Lakshita Agarwal	Promoter Group	50000	50000	50000
4.	Latadevi Anilkumar Gadia	Promoter Group	150000	150000	150000
5.	Savita Kumari Agarwal	Promoter Group	75000	75000	75000
6.	Vinod Kumar Mishra	Non-Promoter	2500	2500	2500
7.	Kaylin Realty Private Limited	Non-Promoter	50000	50000	50000
8.	Manju Goyal	Non-Promoter	50000	50000	50000
9.	Neena Saboo	Non-Promoter	4000	4000	4000
10.	Vidya Gupta	Non-Promoter	30000	30000	30000
11.	Sangeeta Gupta	Non-Promoter	30000	30000	30000
	<b>TOTAL</b>		<b>666500</b>	<b>666500</b>	<b>666500</b>

Consequent to the aforesaid allotment, the paid-up capital of the Company has increased from Rs. 15,66,47,990 /- (1,56,64,799 equity shares of face value of Rs. 10/- each fully paid up) to Rs. 16,33,12,990/- (1,63,31,299) equity shares of face value of Rs. 10/- each fully paid up).

You are requested to take the same on record.

Yours faithfully,

for Lehar Footwears Limited

**RAJ KUMAR AGARWAL**  
**MANAGING DIRECTOR**  
**DIN: 00127215**



**LEHAR FOOTWEARS LIMITED**

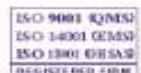
(Formerly known as Lawreshwar Polymers Limited)

A-243(A), Road No.6, V.K.I. Area, Jaipur (INDIA)

Phone : +91-141-4157777, Fax No. +91-141-4157786

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CIN No. : L19201RJ1994PLC008196



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**Annexure A**

**Disclosures as required under regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

**1. Type of Securities issued (viz. Equity Shares, convertibles, etc.);**

Equity Shares pursuant to exercise of conversion rights

**2. Type of issuance (further public offering, right issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment, etc.);**

Preferential Allotment

**3. Total number of securities issued or total amount for which the securities issued (approximately);**

Issue of 6,66,500 (Six Lakh Sixty-Six Thousand Five Hundred) Equity Shares at a price of Rs. 52/- (Rupees Fifty-Two only) per Equity share on receipt of balance amount at the rate of Rs. 39/- per Equity Share (75% of total consideration).

*The new equity shares allotted on conversion of the warrants, shall rank pari passu in all respects with the existing equity shares.*

**4. In case of Preferential issue the listed entity shall disclose the following additional details to the Stock Exchange(s);**

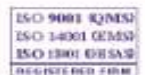
**a) Names and number of the investors:**

<b>No. of allottees</b>	11 (Eleven)
<b>Name of allottees</b>	<ol style="list-style-type: none"> <li>1. Raj Kumar Agarwal</li> <li>2. Megha Agarwal</li> <li>3. Lakshita Agarwal</li> <li>4. Latadevi Anilkumar Gadia</li> <li>5. Savita Kumari Agarwal</li> <li>6. Vinod Kumar Mishra</li> <li>7. Kaylin Realty Private Limited</li> <li>8. Manju Goyal</li> <li>9. Neena Saboo</li> <li>10. Vidya Gupta</li> <li>11. Sangeeta Gupta</li> </ol>



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b) **Post allotment of securities - outcome of the subscription:**

Name	Pre-Issue Shareholding		Post Issue Shareholding (On Conversion of 666500 Warrants into 666500 Equity shares)	
	No. of Shares	% of Share holding	No. of Shares	% of Share holding
Raj Kumar Agarwal	1617618	10.33	1742618	10.67
Megha Agarwal	185655	1.19	285655	1.75
Lakshita Agarwal	51017	0.33	101017	0.62
Latadevi Anilkumar Gadia	153800	0.98	303800	1.86
Savita Kumari Agarwal	75000	0.48	150000	0.92
Vinod Kumar Mishra	2500	0.02	5000	0.03
Kaylin Realty Private Limited	0	0	50000	0.31
Manju Goyal	0	0	50000	0.31
Neena Saboo	46000	0.29	50000	0.31
Vidya Gupta	0	0	30000	0.18
Sangeeta Gupta	0	0	30000	0.18

c) **Issue price/ allotted price (in case of convertibles):**

40,00,000 (Forty Lakh) Warrants has been allotted on 11<sup>th</sup> November, 2022 carrying a right to subscribe to One Equity Share per warrant on receipt of amount at the rate of Rs. 13/- per warrant paid upon application (25% of total consideration). Out of Which, **6,66,500 (Six Lakh Sixty-Six Thousand Five Hundred)** Equity Shares have been allotted upon pursuant to exercise of their rights of conversion of warrants into Equity Shares and on receipt of balance amount at the rate of Rs. 39/- per Equity Share (75% of total consideration).

d) **In case of Convertible - intimation on conversion of securities or on lapse of the tenure of the instrument:**

The warrant holders are, subject to the SEBI (ICDR) Regulations and other applicable rules, regulations and laws, entitled to exercise the warrants in one or more tranches within a period of 18 (Eighteen) months from the date of allotment of the warrant by issuing a written notice to the Company specifying the number of warrants proposed to be exercised. The Company shall accordingly issue and allot the corresponding number of Equity Shares of face value of Rs. 10/- (Rupees Ten only) each to the warrant holders; An amount equivalent to 25% of the Warrant Issue Price has been received at the time of subscription and allotment of each Warrant and the balance 75% shall be payable by the Warrant holder(s) on the exercise of Warrant(s); In the event that, a warrant holder does not exercise the warrants within a period of 18 (Eighteen) months from the date of allotment of such warrants, the unexercised warrants shall lapse and the amount paid by the warrant holders on such Warrants shall stand forfeited by the Company.



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