

Date: 27 March 2024

To,
BSE Limited
25th Floor, P J Towers,
Dalal Street
Mumbai- 400001, MH
Scrip Code: 532829

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 "Listing Regulations".

Dear Sir/ Ma'am,

Pursuant to Regulation 30 of SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we wish to inform you that the Board of Directors of Lehar Footwears Limited ("the Company") at its Meeting held on **today**, i.e., **27 March 2024**, which commenced at **07:00 P.M.** and concluded at **07:10 P.M.** inter alia, considered and approved the conversion of **8,62,500 (Eight Lakh Sixty Two Thousand Five Hundred) Warrants into 8,62,500 (Eight Lakh Sixty Two Thousand Five Hundred) Equity Shares** of face value of Rs. 10/- each, pursuant to exercise of their rights of conversion of warrants into Equity Shares, out of the total 40,00,000 warrants of issued and allotted on November 11, 2022 on a Preferential Allotment Basis ("Preferential Issue").

S. No.	Name of the Proposed Allottee	Category (Promoter/ Non - Promoter)	No. of Warrants held	No. of warrants applied for conversion	No. of Equity Shares allotted
1.	Naresh Kumar Agarwal	Promoter	2,50,000	2,50,000	2,50,000
2.	Naveen Kumar Agarwal	Promoter Group	1,25,000	1,25,000	1,25,000
3.	Pankaj Agarwal	Promoter Group	1,37,500	1,37,500	1,37,500
4.	Megha Agarwal	Promoter Group	1,00,000	1,00,000	1,00,000
5.	Shally Agarwal	Promoter Group	1,00,000	1,00,000	1,00,000
6.	Divya Gupta	Promoter Group	1,00,000	1,00,000	1,00,000
7.	Rahul Porwal	Public	50,000	50,000	50,000
	TOTAL		8,62,500	8,62,500	8,62,500

Consequent to the aforesaid allotment, the paid-up capital of the Company has increased from Rs. 16,81,62,990 (1,68,16,299 equity shares of face value of Rs. 10/- each fully paid up) to Rs. /- 17,67,87,990 (1,76,78,799 equity shares of face value of Rs. 10/- each fully paid up).

You are requested to take the same on record.

Yours faithfully,

for **Lehar Footwears Limited**

NARESH KUMAR AGARWAL
WHOLETIME DIRECTOR
DIN: 00106649



LEHAR FOOTWEARS LIMITED

A-243(A), Road No.6, V.K.I. Area, Jaipur (INDIA)
Phone : +91-141-4157777

W.- www.leharfootwear.com, E.-info@leharfootwear.com •
CIN No. : L19201RJ1994PLC008196

ISO 9001 (QMS)
ISO 14001 (EMS)
ISO 18001 (OHSAS)
REGISTERED FIRM

Annexure A

Disclosures as required under regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1. Type of Securities issued (viz. Equity Shares, convertibles, etc.);

Equity Shares pursuant to exercise of conversion rights

2. Type of issuance (further public offering, right issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment, etc.);

Preferential Allotment

3. Total number of securities issued or total amount for which the securities issued (approximately);

Issue of 8,62,500 (Eight Lakh Sixty-Two Thousand Five Hundred) Equity Shares at a price of Rs. 52/- (Rupees Fifty-Two only) per Equity share on receipt of balance amount at the rate of Rs. 39/- per Equity Share (75% of total consideration).

The new equity shares allotted on conversion of the warrants, shall rank pari passu in all respects with the existing equity shares.

4. In case of Preferential issue the listed entity shall disclose the following additional details to the Stock Exchange(s);

a) Names and number of the investors:

No. of allottees	7 (Seven)
Name of allottees	1. Naresh Kumar Agarwal 2. Naveen Kumar Agarwal 3. Pankaj Agarwal 4. Megha Agarwal 5. Shally Agarwal 6. Divya Gupta 7. Rahul Porwal

b) Post allotment of securities - outcome of the subscription:

Name	Pre-Issue Shareholding	Post Issue Shareholding (On Conversion of 8,62,500 Warrants into 8,62,500 Equity shares)



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	No. of Shares	% of Share holding	No. of Shares	% of Share holding
Naresh Kumar Agarwal	12,68,566	7.54	15,18,566	8.59
Naveen Kumar Agarwal	7,95,960	4.73	9,20,960	5.21
Pankaj Agarwal	2,88,865	1.72	4,26,365	2.41
Megha Agarwal	0	0	1,00,000	0.57
Shally Agarwal	0	0	1,00,000	0.57
Divya Gupta	58,825	0.35	1,58,825	0.90
Rahul Porwal	50,000	0.30	1,00,000	0.57

c) Issue price/ allotted price (in case of convertibles):

40,00,000 (Forty Lakh) Warrants has been allotted on 11th November, 2022 carrying a right to subscribe to One Equity Share per warrant on receipt of amount at the rate of Rs. 13/- per warrant paid upon application (25% of total consideration). Out of Which, 8,62,500 (Eight Lakh Sixty-Two Thousand Five Hundred) Equity Shares have been allotted upon pursuant to exercise of their rights of conversion of warrants into Equity Shares and on receipt of balance amount at the rate of Rs. 39/- per Equity Share (75% of total consideration).

d) In case of Convertible - intimation on conversion of securities or on lapse of the tenure of the instrument:

The warrant holders are, subject to the SEBI (ICDR) Regulations and other applicable rules, regulations and laws, entitled to exercise the warrants in one or more tranches within a period of 18 (Eighteen) months from the date of allotment of the warrant by issuing a written notice to the Company specifying the number of warrants proposed to be exercised. The Company shall accordingly issue and allot the corresponding number of Equity Shares of face value of Rs. 10/- (Rupees Ten only) each to the warrant holders; An amount equivalent to 25% of the Warrant Issue Price has been received at the time of subscription and allotment of each Warrant and the balance 75% shall be payable by the Warrant holder(s) on the exercise of Warrant(s); In the event that, a warrant holder does not exercise the warrants within a period of 18 (Eighteen) months from the date of allotment of such warrants, the unexercised warrants shall lapse and the amount paid by the warrant holders on such Warrants shall stand forfeited by the Company.



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